



# CHARTERED FINANCIAL ANALYST

WITH  
KALYAN INSTITUTE



# CFA Certification Explained

Achieve one of the highest distinctions in the investment management profession: Become a Chartered Financial Analyst® (CFA®). As a CFA charter holder, you will have the knowledge and the skills to thrive in the competitive investing industry. The CFA charter gives you expertise and real-world skills in investment analysis. Join more than 190,000 professionals who have been recognized globally for their commitment to ethics and professionalism.

A Chartered Financial Analyst (CFA®) charter is a designation given to those who have completed the CFA® Program and completed acceptable work experience requirements.

The CFA Program is a three-part exam that tests the fundamentals of investment tools, valuing assets, portfolio management, and wealth planning. The CFA Program is typically completed by those with backgrounds in finance, accounting, economics, or business. CFA charter holders earn the right to use the CFA designation after program completion, application, and acceptance by CFA Institute. CFA charter holders are qualified to work in senior and executive positions in investment management, risk management, asset management, and more.







# Why CFA?

- Position in Global Finance Industry < 3 Years.
- Work Anywhere in the World.
- 45% Global Pass Rate.
- Appear for each Level after Strong & Sure Preparation.
- Extremely Flexible Course.
- Can be Pursued alongside a full time Job

## TOP 5

## Global CFA Chartered Holder

The CFA Charter is the Pinnacle of Achievement in the Investment Sector. More than Rs.1,70,000/- CFA Charter holders are Actively Employed in More than 165 Nations around the World and it is well Recognised. Other Job Roles for CFA Charter Holders:-

- Consultation
- Risk analysis & Risk Management.
- Asset Management.
- commercial Banking.
- Investment Banking.
- Insurance.



# HOW TO EARN CFA CHARTER

Complete Three Levels of the CFA Program Exam

## Level 1

(Offered Every  
February, May, August  
& November)

## Level 2

(Offered Every  
May, August  
November)

## Level 3

(Offered Every  
February & August)

## Why CFA with Kalyan

- Access to our Learning Management System(LMS)
- Both Mobile access & Laptop Access will be available.
- Online/Offline Classes available.
- Practice Sessions Revision Plan available.
- Test Series & Mock Test available.
- No Cost EMI Option available for Fees.
- Placement Assistance available

# Explore Core Curriculum Topics

Topics	Level 1	Level 2	Level 3
1.) Ethics & Professional Standards	15%-20%	10%-15%	10%-15%
2.) Quantitative Methods	6%-9%	5%-10%	--
3.) Economics	6%-9%	5%-10%	5%-10%
4.) Financial Statement & Analysis	11%-14%	10%-15%	--
5.) Corporate Issuers	6%-9%	5%-10%	--
6.) Equity Investments	11%-14%	10%-15%	10%-15%
7.) Fixed Income	11%-14%	10%-15%	15%-20%
8.) Derivatives	5%-8%	5%-10%	5%-10%
9.) Alternative Investments	7%-10%	5%-10%	5%-10%
10.) Portfolio Management & Wealth Planning	8%-12%	10%-15%	35%-40%

# Eligibility for CFA Level 1

**Meet any one of the following requirements: -**

**1.) Bachelor's Degree:-** Complete a bachelor's program or equivalent program and have received a degree from the college/university. If you are not sure if your program is comparable, consult your college or university.

**2.) Undergraduate Student:-** Your selected exam window must be 23 months or fewer before your graduation month for your bachelor's degree or equivalent program. Understand that you must be within 11 months of graduation to sit for your Level II exam and you must have completed your bachelor's degree or accrued 4,000 hours of professional work experience to sit for your Level III exam.

**3.) Professional Work Experience:-** Have a combination of 4,000 hours of work experience and/or higher education that was acquired over a minimum of three sequential years and achieved by the date of registering for the Level I exam.

## Computer Based Exams

**1.) Scheduling:-** Self Schedule in exam Window. Note there is a USD Fee 250 if you wish to reschedule your exam appointment in your exam window after initial Scheduling.

**2.) Locations:-** 400+ Locations Globally and 20+ exam centres in India.

**3.) Exam Length:-**

- Access to our Learning Management System (LMS)
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# Computer Based Exams

	Level 1	Level 2	Level 3
Eligibility	Bachelor's Degree or Undergraduate Student or Professional Work experience	Pass CFA Level 1 Exam	Pass CFA Level 2 Exam
Question Format	Multiple Choice Questions	Vignette-supported multiple choice questions	Vignette-supported essay questions and vignette supported multiple choice questions
Exams Results availability	within 5-7 weeks of taking an exam and completion of your practical skills module	within 5-7 weeks of taking an exam and completion of your practical skills module	within 6-8 weeks of taking an exam
10 Year Average Pass Rate	41%	45%	52%





# EXAM FEES

Attempt	Level 1	Level 2	Level 3
May 2024 Early Registration Fee Standard Registration Fee	USD 940 USD 1250	USD 940 USD 1250	USD 940 USD 1250
August 2024 Early Registration Fee Standard Registration Fee	USD 940 USD 1250	USD 940 USD 1250	USD 940 USD 1250
November 2024 Early Registration Fee Standard Registration Fee	USD 940 USD 1250	USD 940 USD 1250	USD 940 USD 1250

# EXAMINATION DATES

Level	Attempt	Early Registration Dedline	Date to register with Invoice Payment	Registration Closure Date	Scheduling Date	Rescheduling Deadline	Exam dates
Level 1							
	May 2024	CLOSED	28-12-2023	06-02-2024	14-02-2024	15-04-2024	15-21 May 2024
	August 2024	CLOSED	04-04-2024	14-05-2024	21-05-2024	21-07-2024	20-26 August 2024
	November 2024	16-04-2024	28-06-2024	07-08-2024	13-08-2024	14-10-2024	13-19 November 2024
Level 2							
	May 2024	CLOSED	CLOSED	CLOSED	CLOSED	22-04-2024	22-26 May 2024
	August 2024	CLOSED	04-04-2024	14-05-2024	21-05-2024	28-07-2024	27-31 August 2024
	November 2024	16-04-2024	28-06-2024	07-08-2024	13-08-2024	21-10-2024	20-24 November 2024
Level 3							
	August 2024	CLOSED	04-04-2024	14-05-2024	21-05-2024	17-07-2024	16-19 August 2024



**KPMG**

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**U**  
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**accenture**

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EXPRESS**

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mahindra**

**BRITISH  
COUNCIL**

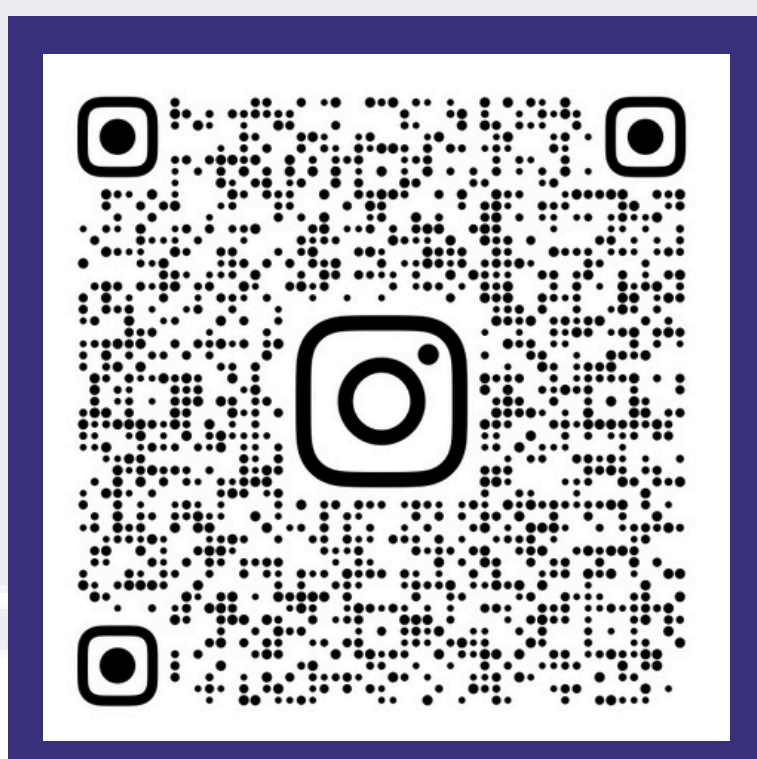
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